



## Minutes of Meeting

Monday, 20<sup>th</sup> June, 2016 at 6.30 pm

### Members Present

Grant Stothard (Chairman)  
Mandy Wareham  
Hazel Mellard

Geoff Henry  
Mary Kay  
Anne Aston  
Anne McShee

Jean Railton  
Michael Leany  
John Harshaw

### Virtual Members

Jackie King-Owen

Mr. King-Owen

Anne Eaton

### In Attendance

Hannah Montagu, Solicitor, Taylor & Emmet

**Absent** Guy Freeland

1. **Report of last Meeting 16<sup>th</sup> May, 2016** Accepted

2. **Matters Arising**

3. None

4. **Welcome** - Chair - Grant welcomed Hannah Montagu, Solicitor from Taylor & Emmett who was in attendance to speak about Wills and Powers of Attorney.

5. **Wills & Powers of Attorney** -

a. Hannah Montague an excellent presentation and overview as to the reasons why people should make a will and also details of the Power of Attorney. Hannah had a unique way of getting her message across. For example, she visually demonstrated the make-up of differing family scenarios by using small plastic Leggo figures. By this method, members clearly understood the benefits of making a will, and, when made, keeping it up to date. Hannah recommended wills should be updated at least every FIVE years. Members were given a comprehensive explanation re the many pitfalls of trying to sort out an estate when a will has not been made. Hannah also spoke about:

b. **Long Term** Care and Fees Planning. Hannah also spoke about help available and the fees and costs involved.

c. **Inheritance Tax and Exemptions and Reliefs**

d. **Different Types of Power of Attorney**

Throughout the presentation Hannah was questioned by members on subjects that may affect them or their family and friends. Hannah welcomed the questions was able to answer them in a reassuring manner. At the end of the presentation, she handed out folders containing all of the information we had been listening to. We thanked Hannah for her well-presented and very informative talk.

6. **Practice Update** Practice update :- Dr Oakley is continuing at the practice and will work all day on Monday, Thursday and Friday. Members were delighted with this news.



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7. **CSMC Patient Numbers** = 3130 Our list size still continues to grow
8. **Friends and Family Questionnaire** Members were very pleased with the POSITIVE feedback from the questionnaire. The Chair said feedback is always welcome whether positive or otherwise. He said fortunately through the hard work of staff that the feedback is usually overwhelmingly positive. The questionnaire can be read via our website [www.casdtlestreetmedicalcentre.co.uk](http://www.casdtlestreetmedicalcentre.co.uk)
9. **Carers Group** continues to meet monthly. Detailed information re meeting dates and times the are on the surgery website.
10. **Chairman's Report** Grant stressed the importance of attending the 21c meetings at the Bolsover School on Monday 4th July and Monday 25th starting at 6.00pm and said as many members as possible should attend.
11. **21C** - Grant said he had attended 2 meetings since last meeting. However, as the 21c meetings are totally confidential he could say little.
12. **Meeting Closed** at 8.50 pm
13. **Next Meeting** 18<sup>th</sup> July at 6.30pm at 37 High Street.